

SENIOR CITIZENS LAW OFFICE, INC.

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ESTATE PLANNING CHECKLIST:

- Power of Attorney for Finances
- Power of Attorney for Health Care
- Cremation Authorization
- Organ Donation Authorization
- Do Not Resuscitate
- Will
- Trust
- Transfer on Death Deed
- Beneficiary Designation on all Financial Institution Accounts
- Beneficiary Designation on all Investment Accounts
- Beneficiary Designation on all Life Insurance Policies
- Safe Deposit Box in Joint Tenancy
- List of Financial Institution and Investment Accounts and internet passwords to those accounts (and also accounts such as webmail, Skype and Facebook)